

**FORMOSAN
RUBBER GROUP INC.**

2025 INVESTOR CONFERENCE

TICKER : 2107

DISCLAIMER

- The presentation and the concurrently disclosed information are based on both internal and external data, as well as forward-looking statements that reflect the Company's views as of today. Readers should refer to the complete and publicly disclosed information filed by the Company with the relevant authorities. After the release of this presentation, the Company assumes no obligation to provide updates or revisions should any changes occur due to subsequent events or circumstances.
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COMPANY PROFILE

- **Date Established: 1952**
- **Listing Date: March 3, 1992**
- **Chairman: Hsu Zhen-Tsai**
- **President: Hsu Zhen-Ji**
- **Registered Capital: NT\$ 3,035,934,000**
- **Number of Employees: 194**
- **Our mission: Research makes the difference.....**

MAJOR BUSINESS UNITS



Manufacture Division

R&D and manufacturing of rubber and plastic fabric and other various materials.



Construction Division

Construction Division Real estate development and Asset Management.

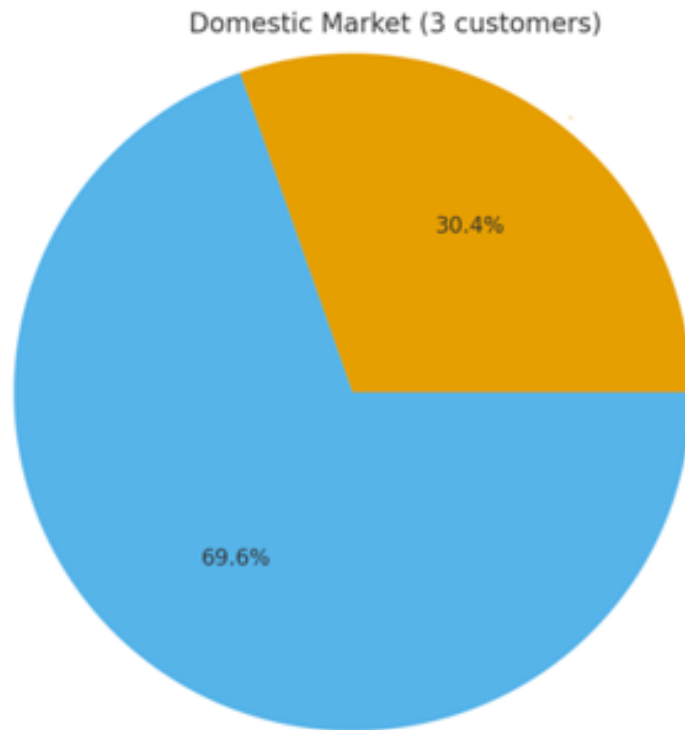


Warehouse Division

Operation of logistics centers, warehouse construction, rental management, etc.

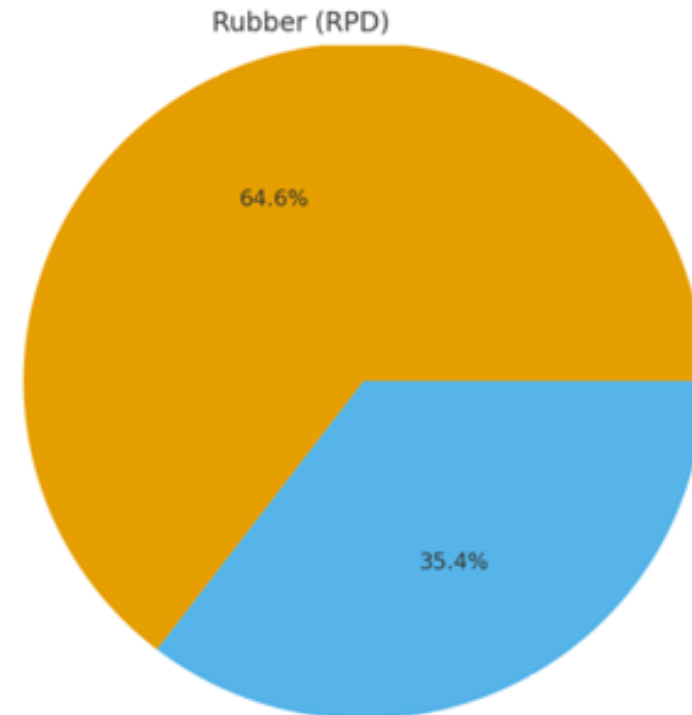
MANUFACTURE DIVISION- OPERATIONS OVERVIEW

Subcategory Distribution (2025 Jan.-Oct.)



International Market (7 customers)

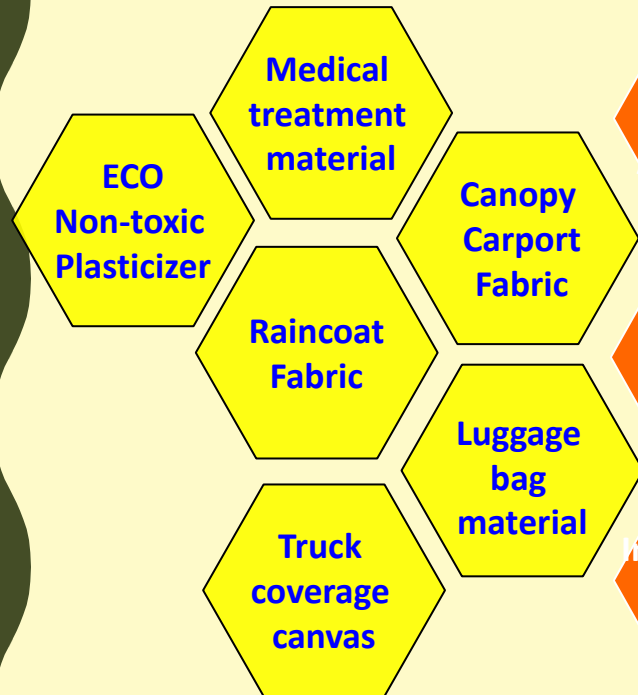
Major Category Distribution (2025 Jan.-Oct.)



Non-Rubber (FPD/PU/L01/J06/GPD)

Manufacture Division-Product category introduction

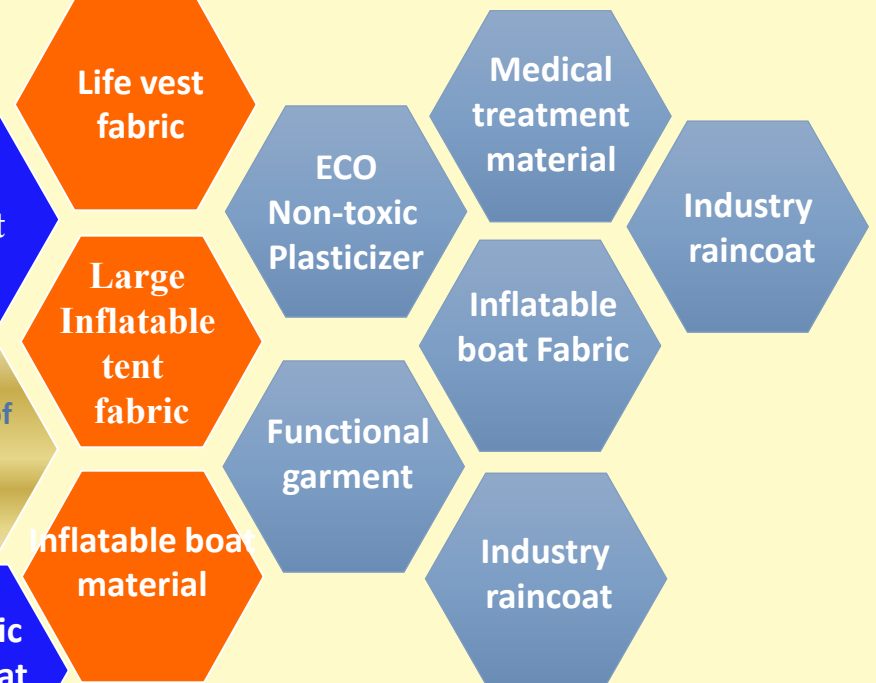
Plastic (PVC)



Rubber(natural & synthetic)



Green Plastic (PU & TPU)



MANUFACTURE DIVISION-

R&D PATENT AND PRODUCT CERTIFICATION

2025 so far 3 patents

A total of 124 patents have been obtained

- ROC Patent No. I853198: Protective clothing fabric and its production method.
- ROC Patent No. I856392 : Low-temperature-resistant and wear-resistant rubber composite tape and manufacturing method.
- ROC Patent No. I897401: Soundproof Canvas and its Manufacturing Method.

There are another 3 patents under review.

A total of 16 product certifications have been obtained

- High-performance green building materials (sound insulation) label certificate (1 item):
The thick raw rubber sound insulation material floor slope sound insulation system obtained the high-performance green building materials label.
- Quality management system (2 items):
ISO 9001, ISO 14001 (2015 new version) certification
- Inflatable boat product materials (1 item):
Obtained EU BV (ISO 15372) certification for the main rubber material of marine inflatable boats
- Life-saving inflatable product materials (1 item);
Continuation of the certification of the main rubber material for marine inflatable lifeboats of China Classification Society.
- Dry diving suit (3 items):
Obtained European EN 14225 standard diving material certification .
- Protective clothing material (1 item):
- American arc flame protection test (ASTM F1891).
- Chemical protective clothing materials (2 items);
Chemical resistance test certification (ASTM F903).
- Reach EU environmental protection (SVHC) materials (3 items):
Obtained the SVHC high concern forbidden and restricted 242 chemical testing standards.
- Capacitor rubber insulating material (1 item):
Obtained the high-voltage insulation test standard for electromechanical products in mainland China.

MANUFACTURE DIVISION-

FRG ENERGY SAVING AND CARBON REDUCTION AND THE USE OF ECO-FRIENDLY FABRIC

FRG ECO-Text[®]

Use of environmentally friendly raw materials.

1. Environmentally friendly fabric ECO – lamination of Tex and rubber & TPU.
2. ECO-TEX (Recycled polyester bottles and additives 15~30% plants are made into fabrics)

PET Bottles + 15~30 % Waste Plants → Textile



FRG ECO-Text[®]

Environment Friendly

1. Some formulas use environmentally friendly recycled carbon black.
2. Environmentally friendly air pollution equipment waste heat combustion tower (RTO) Adopt waste heat recovery design.



Construction Division



2010

Banqiao Dist.
Bridge up to
Zenith



2013

Banqiao Dist.
Modesty
Home



2016

Xindian Dist.
Legend River



2018

Xinyi Dist.
55Timeless



2020

Taichung City
Le Bella Vita



2021

San Francisco
Serif

WAREHOUSE DIVISION

The Logistics Division mainly provides real estate leasing management of Nankan Park and Banqiao Qiaofeng Shopping Mall, and land development and construction of Longtan Park. In addition, in conjunction with the license of the logistics center, it provides customers with different location choices and space planning suggestions.



Nankan Logistics Park
Warehouse area:
Approximately 30,000 Ping



Qiaofeng Shopping Center
Shopping mall area :
Approximately 1,800 Ping



Longtan Smart Park
Building A Warehouse Warehouse
area A : approximately 5,000 Ping

Establishment of a business development team to better understand demand and maintain stable customer relationships.

LONGTAN SMART PARK – BUILDING A WAREHOUSE HAS BEEN COMPLETED.



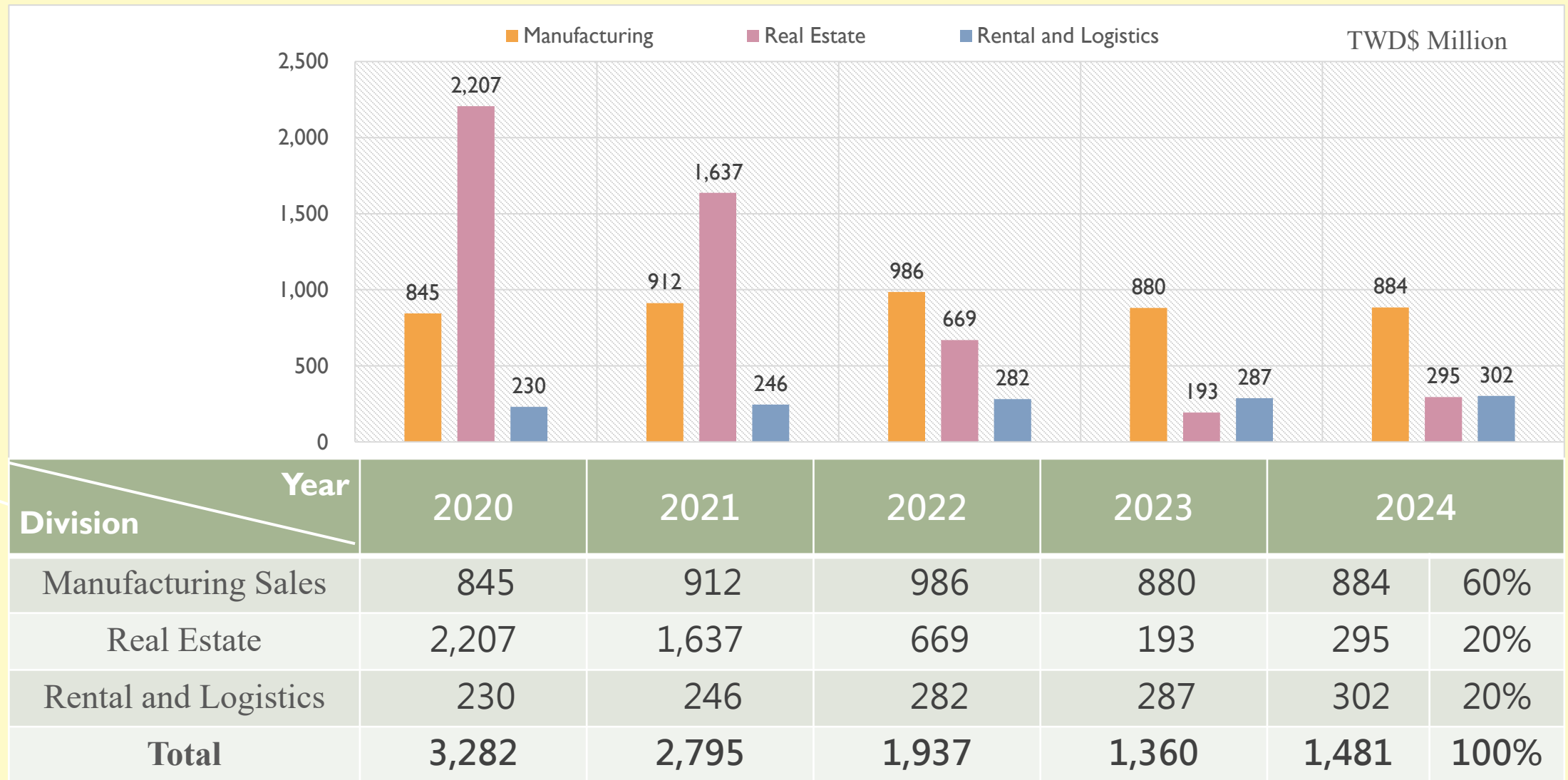
Building A faces Yangtong Road.



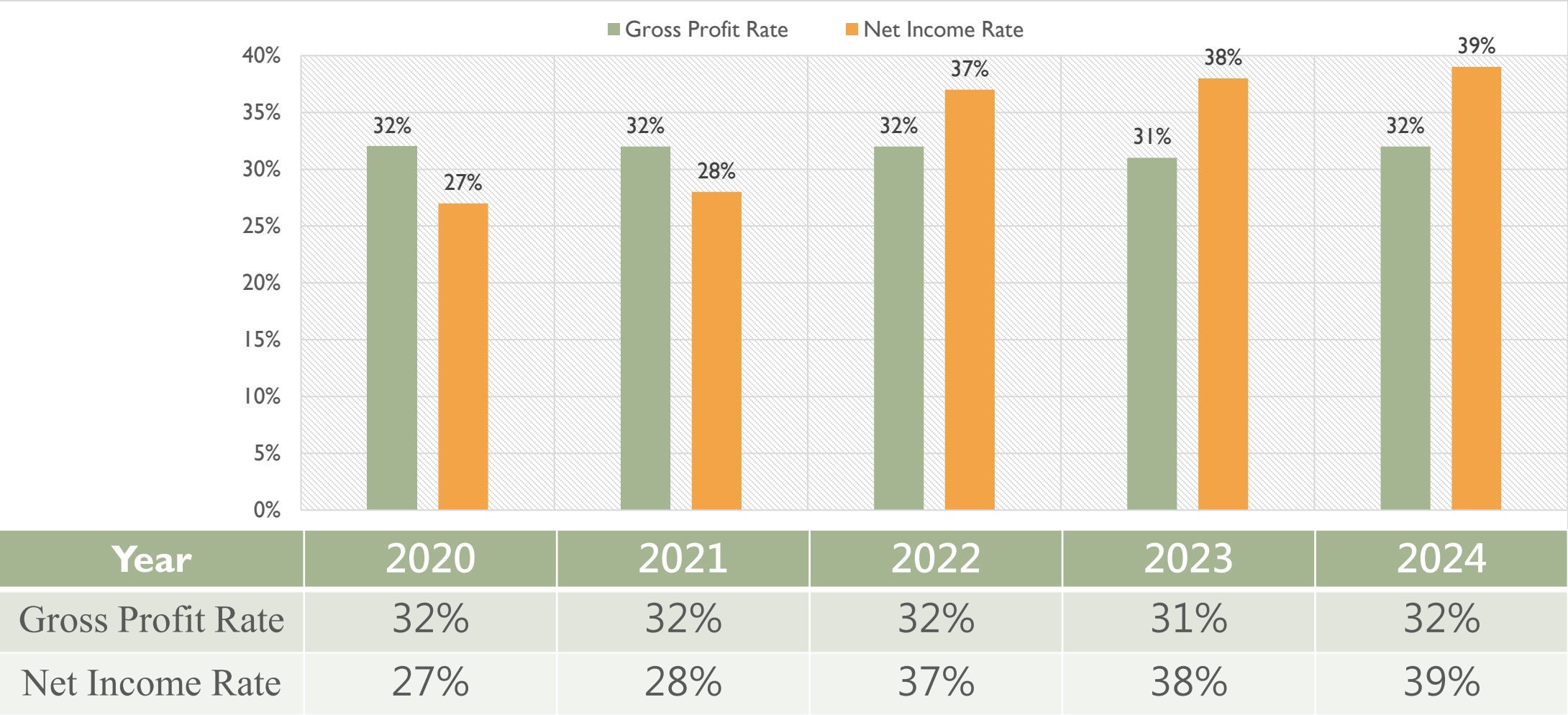
Building A faces Chaofeng Road.

- Building planning includes the construction of an underground floor and four floors above ground. An area of 5,000 ping
- Building construction shall adopt a steel structure and both the load capacity and height exceed regulatory requirements.
- Safety is the most important element of a warehouse, and this facility is equipped with a full-building sprinkler system.
- All storage spaces use eco-friendly and energy-saving materials; Green Building Bronze-level certification is underway.
- The occupancy rate in 2025 is 65%.

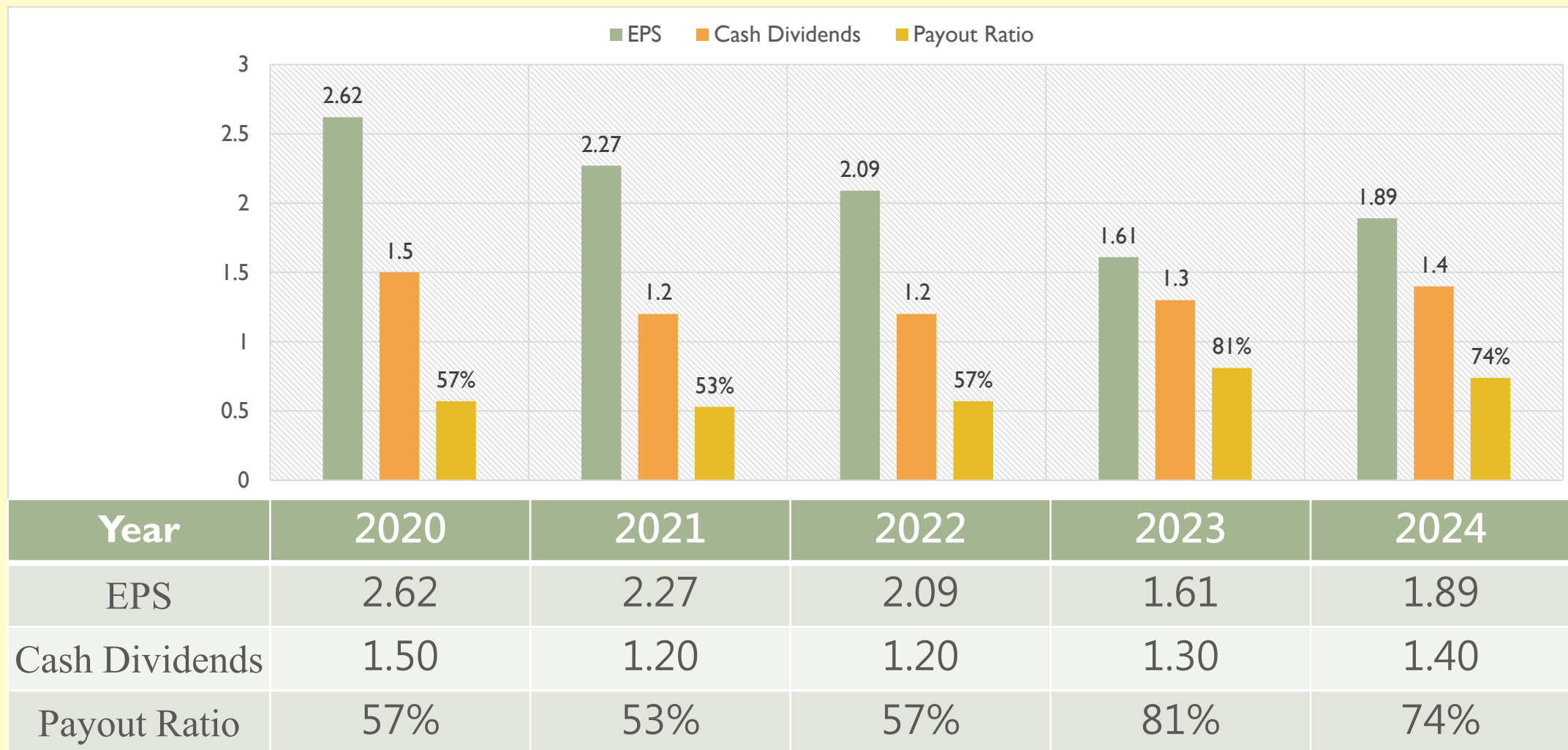
CONSOLIDATED REVENUE 2020-2024



GROSS PROFIT RATE AND NET INCOME RATE 2020-2024

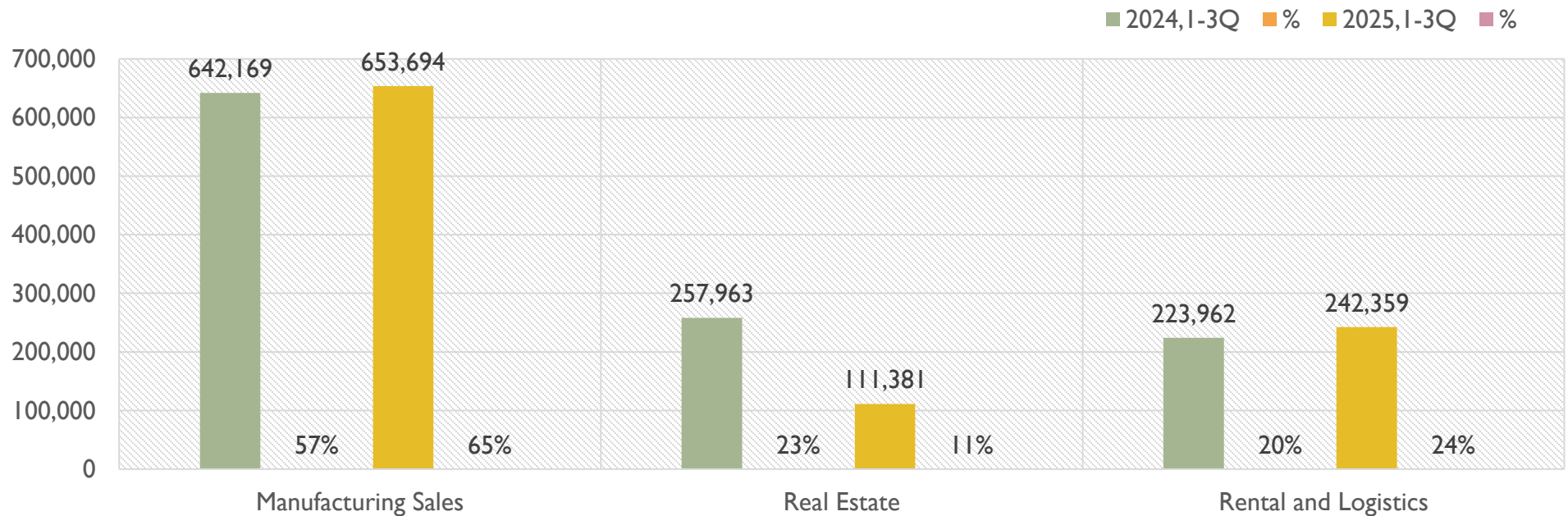


EPS AND DIVIDENDS 2020-2024



Units: TWD \$ Dollar

CONSOLIDATED REVENUE 2024&2025 1Q-3Q



Division \ Year	2024,1-3Q	%	2025,1-3Q	%
Manufacturing Sales	642,169	57%	653,694	65%
Real Estate	257,963	23%	111,381	11%
Rental and Logistics	223,962	20%	242,359	24%
Total	1,124,094	100%	1,007,434	100%

Units : TWD \$ Thousands

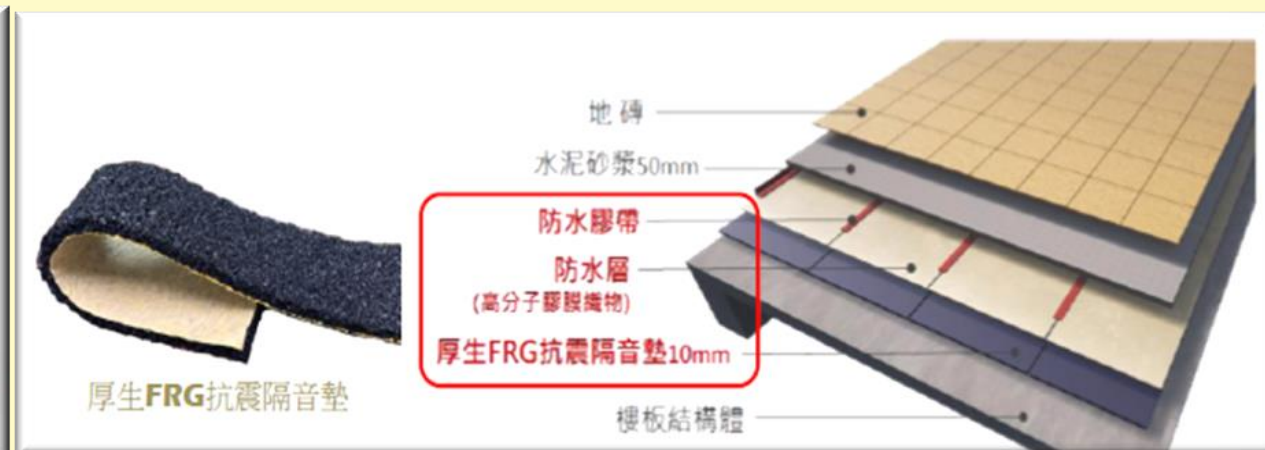
PROFIT AND LOSS ACCOUNT 2024&2025 1Q-3Q

Units : TWD\$ Thousands

Account	2024 1-3Q	2025 1-3Q
Net Revenue	1,124,094	1,007,434
Gross Profit	349,318	362,450
Operating income	194,602	220,851
Non-operating gains or losses	401,646	286,751
Income before income tax	596,248	507,602
Net Income	543,697	460,762
EPS (TWD)	1.79	1.52

Manufacture Division- Future development

Product	Product features
Building floor sound insulation materials	Obtained the high-performance green building materials label and has a sound insulation and noise reduction value of 22 decibels with recycled rubber particles/waterproof layer structure, which is environmentally friendly and loves Taiwan.
High-end multifunctional protective clothing fabrics	<ol style="list-style-type: none"> 1. Resistant to strong acid, strong alkali, and chemical resistant protective clothing fabrics 2. Arc-resistant, flame-resistant, oil-resistant, and wear-resistant protective clothing fabrics



Manufacture Division- Future development

Product	Product features
Development of materials and equipment for 3D inflatable life boats on cruise ships.	Cruise Ship Life Boat 3D Inflatable Escape Boat Equipment Material Development: Durable Hull and Stable Hull Design.
Multi-layer rubber 3D inflatable jack for passenger aircraft repair	Using rubber and fabric, multi-layered three-dimensional fabric (3D) upper and lower layers, plus side-laminated rubber composite materials, are essential emergency maintenance equipment for airports.



Construction Division-Future Outlook

1. Stably sale the existing assets

The real estate properties invested by our company are all located in the elite areas of the city and with good value preservation. Therefore, we insists on stably and rationally sell remaining properties under market conditions to safeguard the rights and interests of shareholders.

2. Continue to promote Kaohsiung Project

- Our company is participating in the joint development project as a landowner with a 30% share. We are entitled to receive 11.1% of the total property and parking space value of the project (based on a joint development ratio of 37% for the landowner and 63% for the developer)
- The environmental impact assessment has been approved. The urban planning review and building permit applications are currently in progress. Development is expected to be completed in 2031.

WAREHOUSE DIVISION -FUTURE OUTLOOK



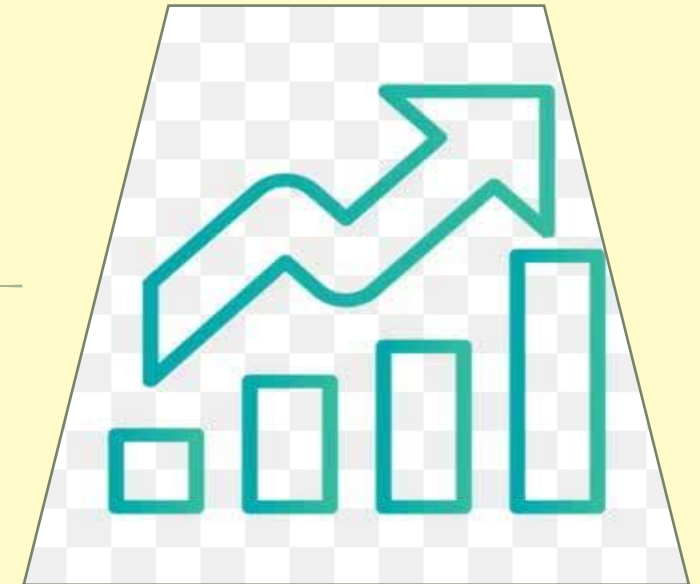
Focusing on clients in the high-tech market:

Providing multi-location warehouses including bonded storage, customs clearance, and freight services, creating a one-stop logistics supply chain solution to enhance market competitiveness.

Digital Upgrade:

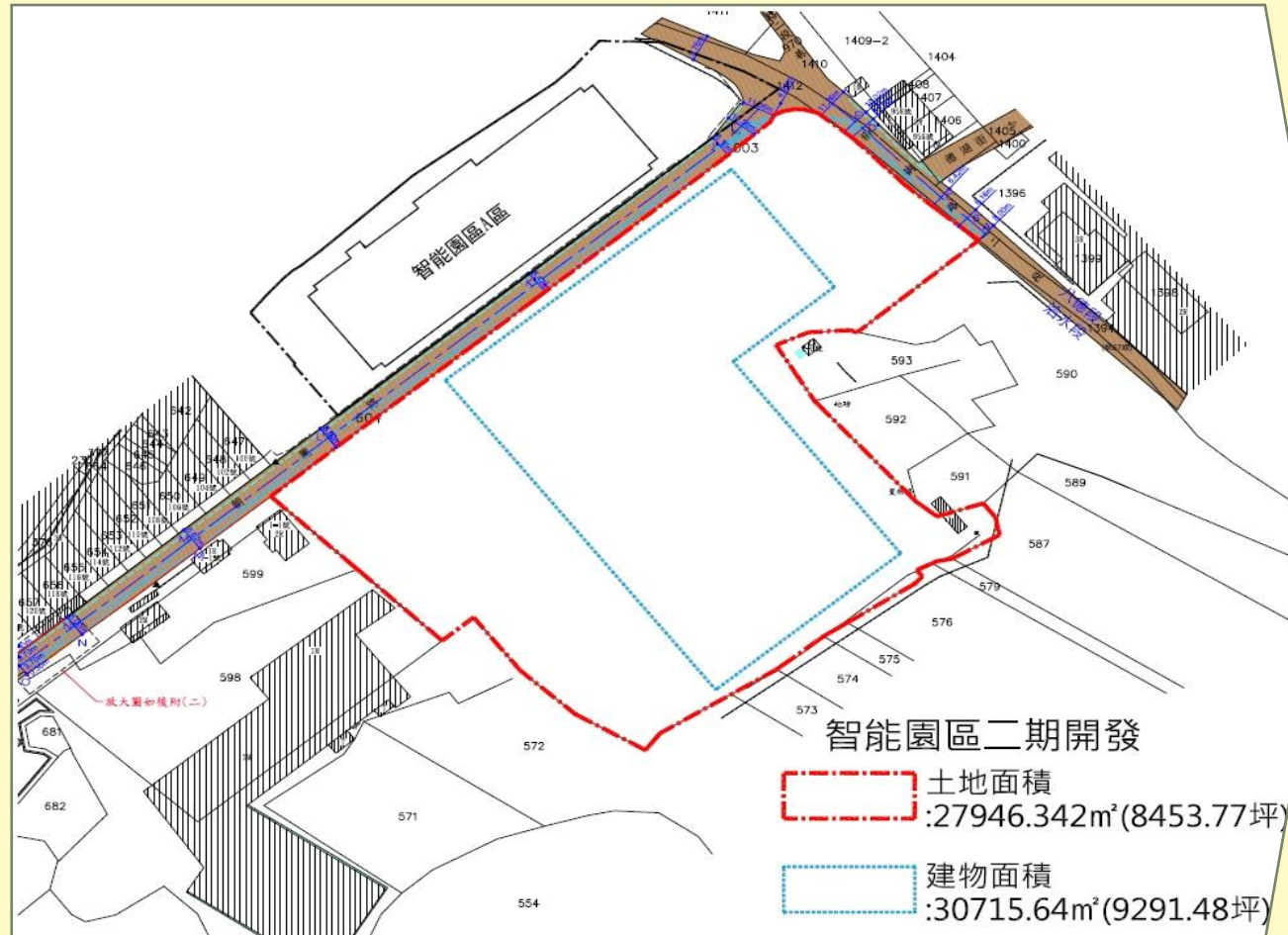
Optimizing the logistics system through AI technology to meet customer needs and enhance operational efficiency.

Developing GDP-standard warehouses to create new value for customers.



FUTURE LAYOUT – PHASE II DEVELOPMENT DIRECTION OF LONGTAN SMART PARK

Strengthening the Core – The Longtan Logistics Industry Cluster Has Already Taken Shape



- Strengthen the core by enhancing Housheng Warehouse's expertise in planning, execution, and tenant acquisition, aiming to attract international companies. °
- The park is located at the intersection of Chaofeng Road and Yangtong Road, with a total development area of approximately 8,500 ping. Customized smart and energy-efficient, low-carbon logistics warehouses will be built according to client needs.
- Continue to expand and actively explore the potential for B2C and C2C businesses to enter the park.

Social Care and Shared Well-being

1. Donation Recipients:

Outstanding students from low-income families.

2. Donation Coverage:

Taipei and New Taipei City, and Taoyuan City, where the Company operates.

3. Donation Methods:

- Scholarships: Support students through the New Taipei City “Warm Learning and Dream Support Fund” and at six schools near our Taoyuan sites.
- Holiday Gifts: Collaborate with social welfare organizations to give Christmas or “wish-list” gifts to children from disadvantaged families.

Thank You !



Research makes the difference.....

